

Excellent Gold Development & Exploration Potential in the Prolific Murchison Region

Company Presentation • March 2026

ASX:ODY • ODYSSEY GOLD LTD

Investment Highlights

NEAR TERM DEVELOPMENT POTENTIAL AND COMPELLING EXPLORATION UPSIDE



High quality gold exposure in a leading jurisdiction

The Murchison is a globally recognized mining jurisdiction with proven endowment and ongoing discovery



Near term production potential

Established Mineral Resource, Mining Leases and over 13Mt of nominal gold processing capacity within 250km



Strong high-growth outlook through exploration

Excellent progress results and a new mineralized zone emerging at Tuckanarra

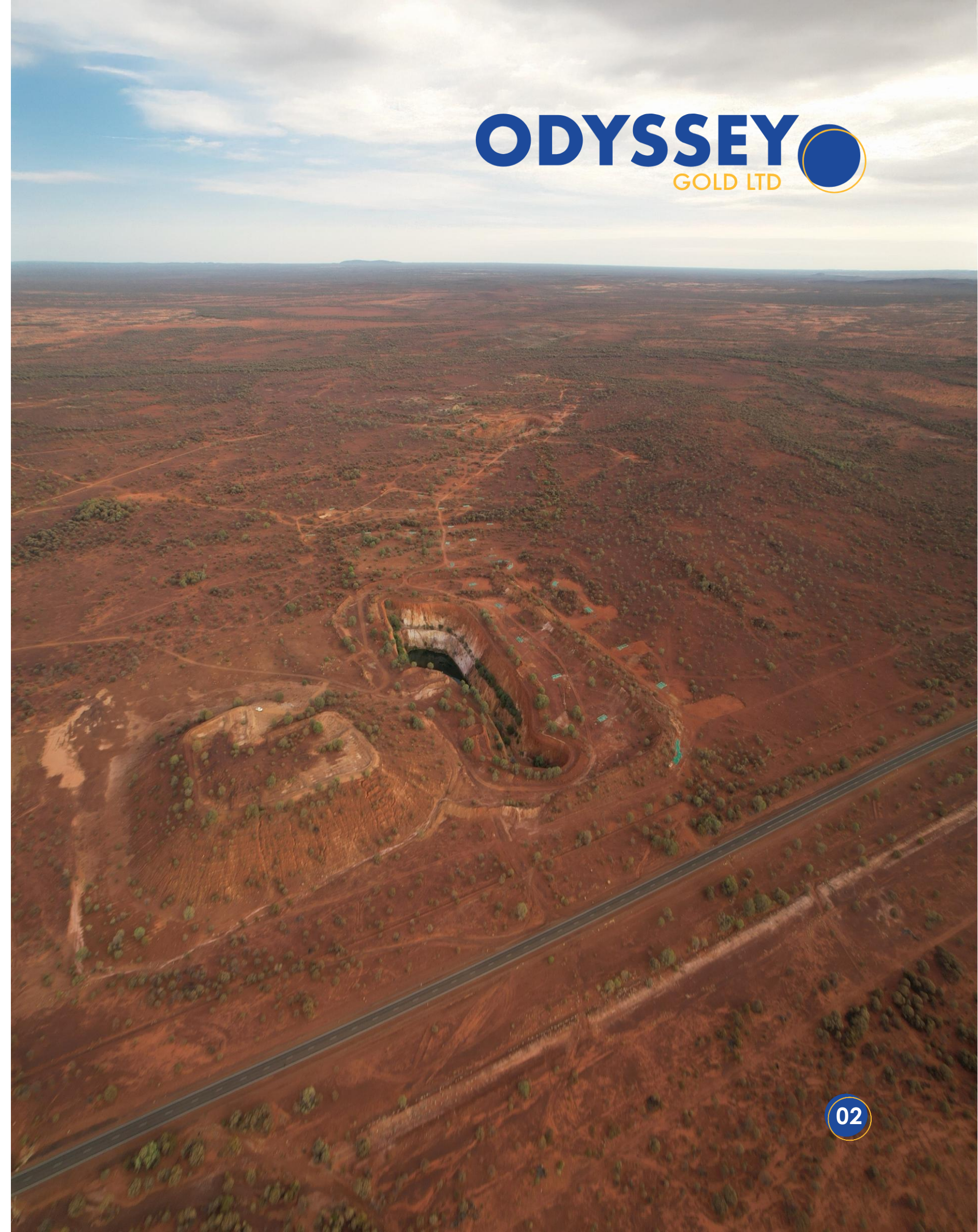


Highly experienced and accomplished executive team

including Directors with over 150 years collective experience in mining and Western Australian gold



A substantial discount to gold price and market metrics



2026 Work Programs

PURSUING A FAST TRACK DEVELOPMENT PATHWAY

- Well funded for aggressive work programs following recent **\$9 million** placement, including \$2.2m investment by Tribeca Investment Partners
- Drill rigs remobilising imminently
 - RC rig for remaining infill drilling and exploration
 - Diamond rig for resource definition, geotechnical, metallurgy and exploration
- Scoping Study under way
- Associated metallurgical testwork, permitting, environmental and infrastructure studies
- Under the existing accepted Mining Proposal, with the right processing solution a fast track is possible
- Continued discussions with potential processing partners in the region, including our MOU with Monument Mining Ltd for the Burnakura plant
- Preliminary site works for mining - camp, roads, water, power, safety

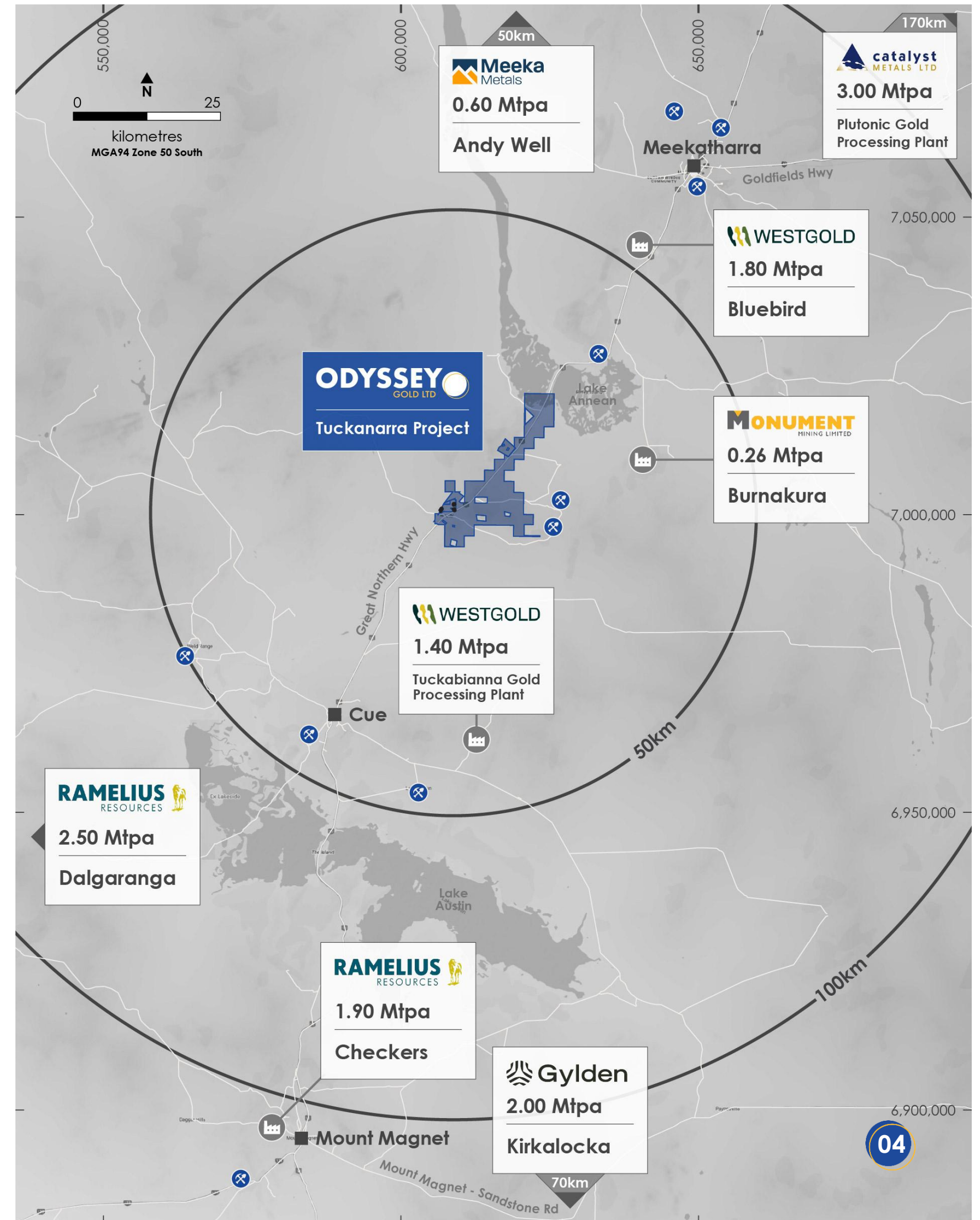


Multiple processing options for high-grade, oxide gold ore

TUCKANARRA PROJECT



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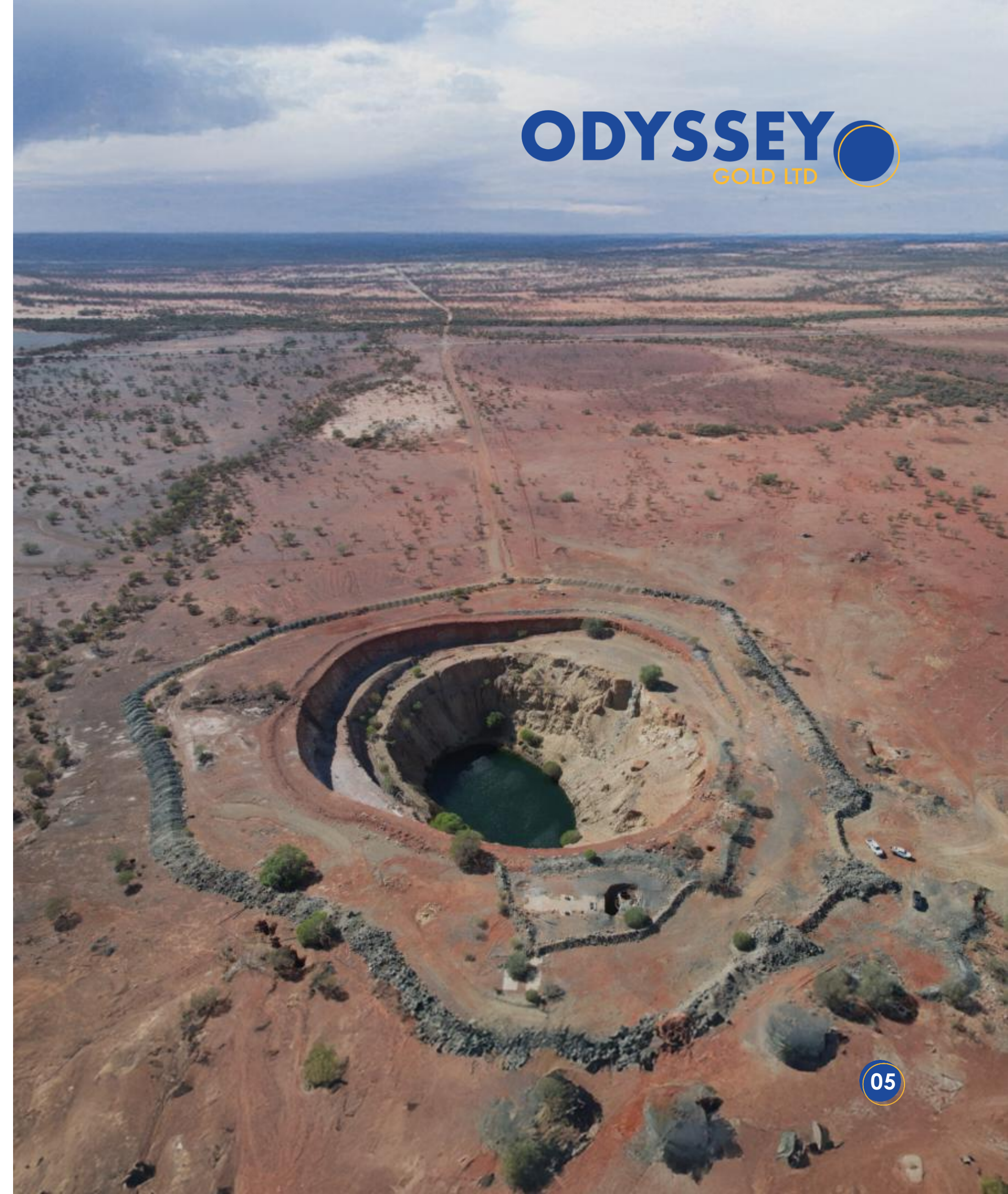
Near Term Development Potential

FAST TRACK DEVELOPMENT PATHWAY WITH NO MAJOR IMPEDIMENTS

TUCKANARRA PROJECT

- **Initial high-grade Mineral Resource of 407,000oz (5.14Mt @ 2.5g/t)**
- Mostly on granted Mining Leases around historical mined pits
- Majority laterite, oxide and transitional with simple, low cost processing
- Extinguished Native Title on most deposits
- No significant heritage or environmental issues
- Ongoing discussions with regional processing plants. MOU for nearby Burnakura plant
- Conceptual Mining Study positive. Scoping Study under way

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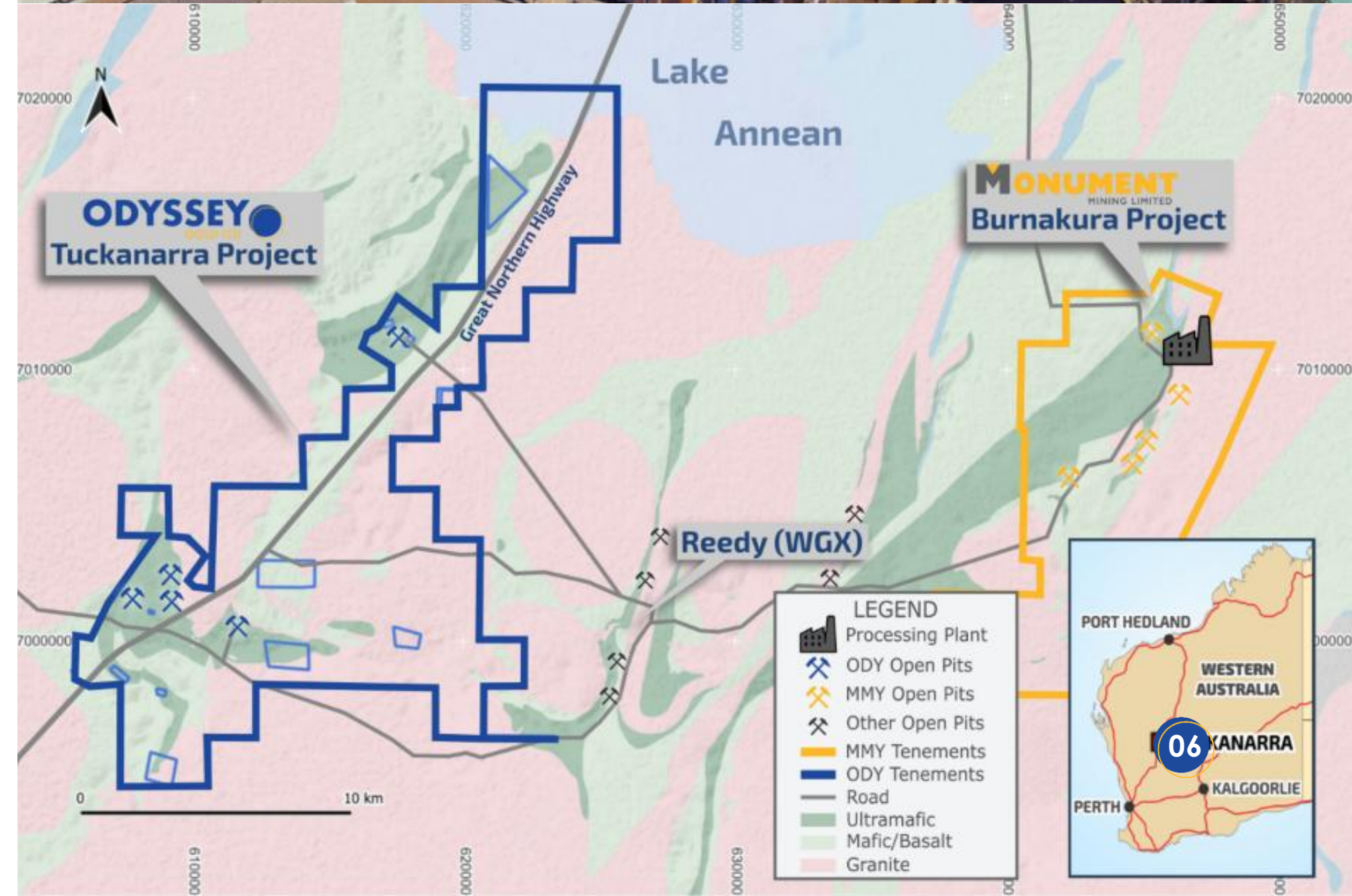


Burnakura Mill Access Agreement

- Non-binding MOU with JV partner, Monument Mining Ltd (TSX.V:MMY), to access their Burnakura Processing Plant
- Burnakura is on care and maintenance and located only about 30km east of Tuckanarra, with existing haul roads
- It is permitted for 260ktpa but Monument are studying options to upgrade to 750ktpa, to process their own and 3rd party ore
- Burnakura has historically processed similar ore to Tuckanarra¹ and would benefit from economies of scale
- Discussions are continuing

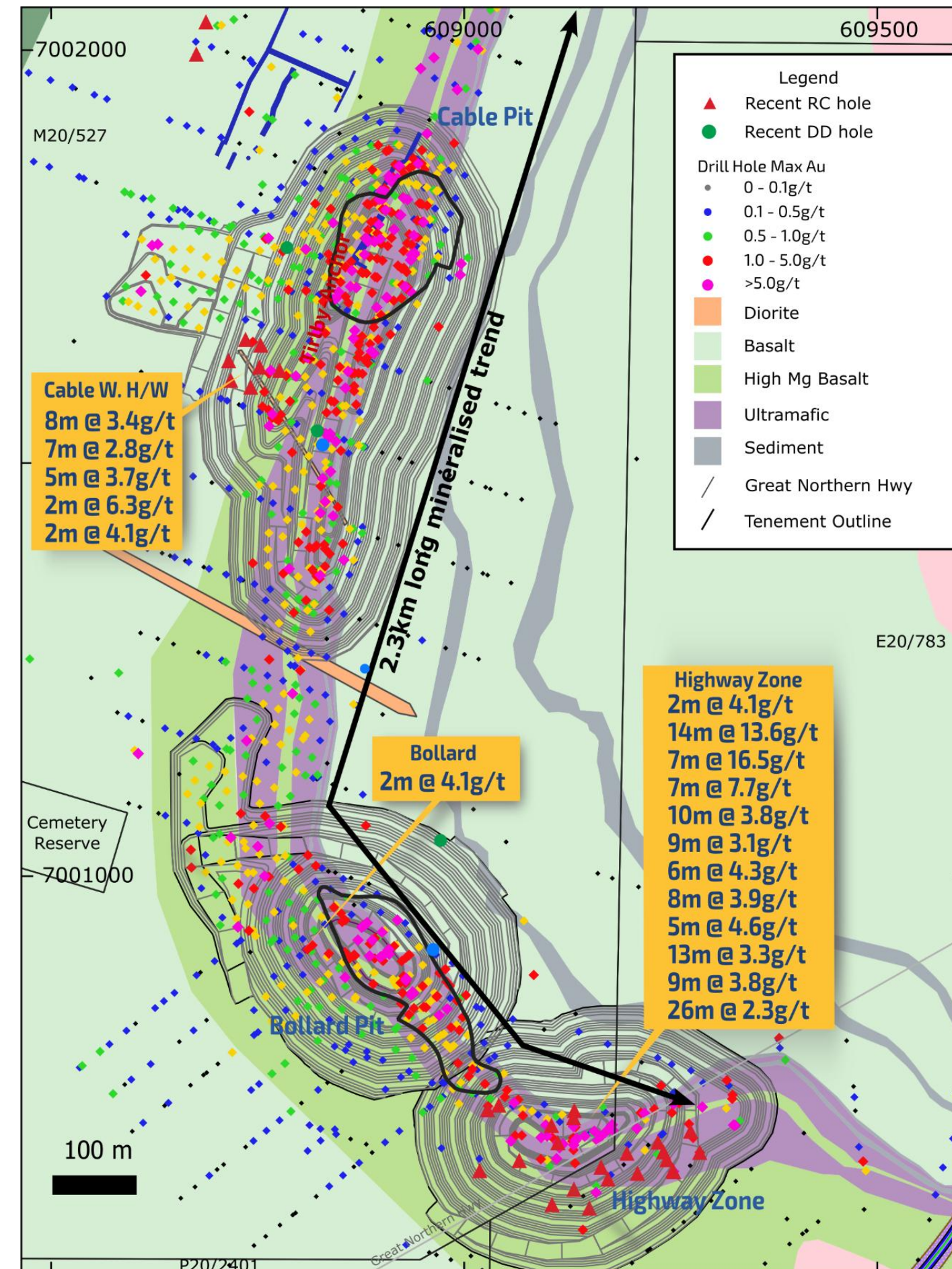
1. Refer to Monument Mining Limited's 2025 Annual Report for further details

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Progress since \$4m Placement in June 2025

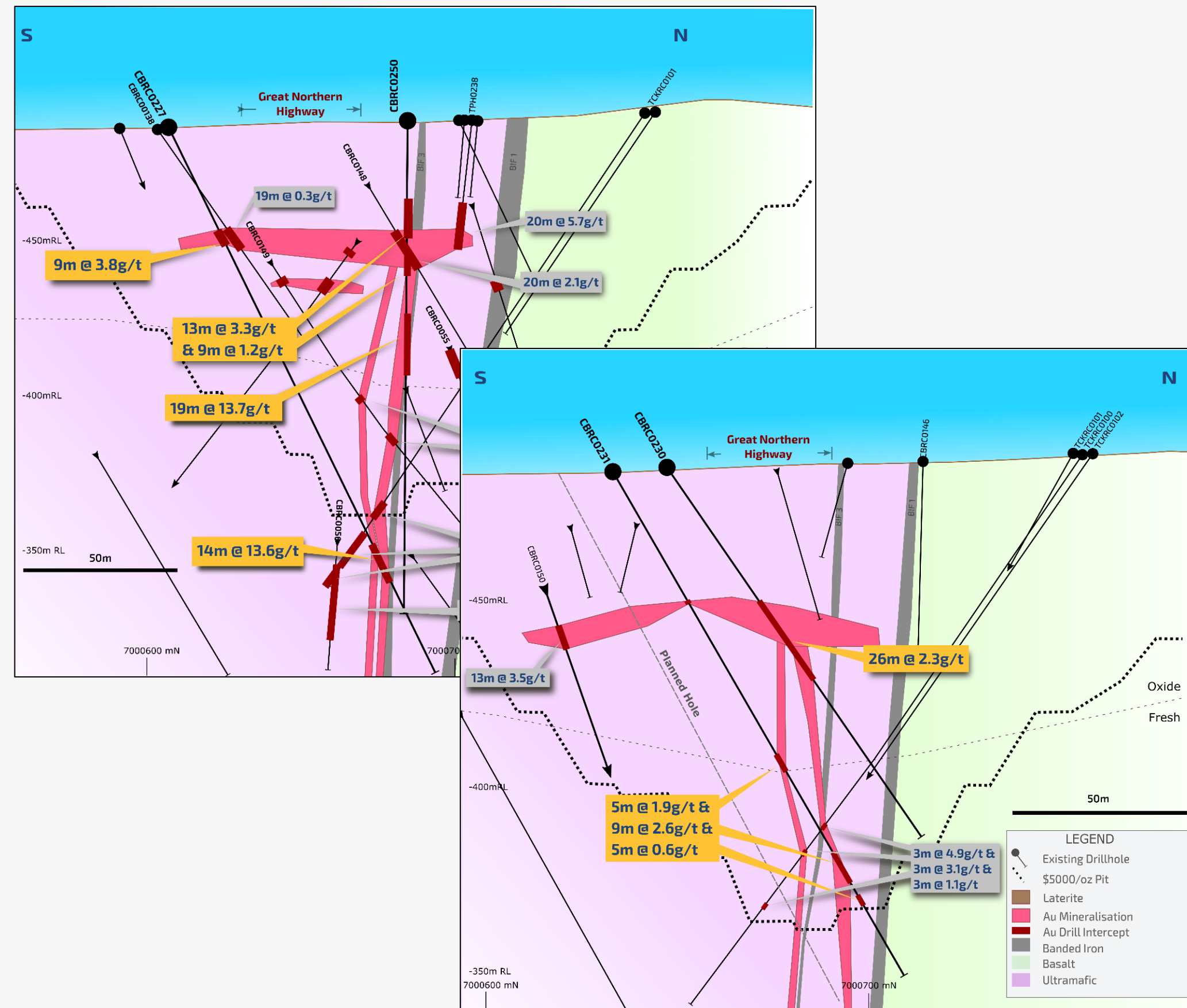
- Over 10,000m RC and diamond drilling completed
- Outstanding infill results supporting existing resources
- Outstanding exploration results add new mineralisation and targets
- Metallurgical testwork completed, validating high historical recoveries
- Conceptual Mining Study completed, strongly supporting development
- Scoping Study commenced
- Substantial progress on discussions for processing partnerships



Highway Zone Resource Drilling

EXCELLENT RESULTS REINFORCE OPEN PIT MINING POTENTIAL

- 19m @ 13.7g/t Au from 61m (CBRC0250)
- 14m @ 13.6g/t Au from 158m (CBRC0227)
- 7m @ 16.5g/t Au from 170m and 3m @ 5.9g/t from 160m (CBRC0229)
- 7m @ 7.7g/t Au from 97m (CBRC0249)
- 10m @ 3.8g/t Au from 147m and 4m @ 6.9g/t from 99m (CBRC248)
- 9m @ 3.1g/t Au from 123m (CBRC0237)
- 6m @ 4.3g/t Au from 158m (CBRC0239)
- 8m @ 3.9g/t Au from 57m (CBRC0252)
- 5m @ 4.6g/t Au from 63m (CBRC0226)
- 13m @ 3.3g/t Au from 23m (CBRC0250)
- 9m @ 3.8g/t Au from 37m (CBRC0227)
- 26m @ 2.3g/t Au from 42m (CBRC0230)



Exploration Results – Cable HW and Bollard

DRILLING EXTENDED THE CABLE HW STRUCTURE AND THE MINERALISATION AT BOLLARD

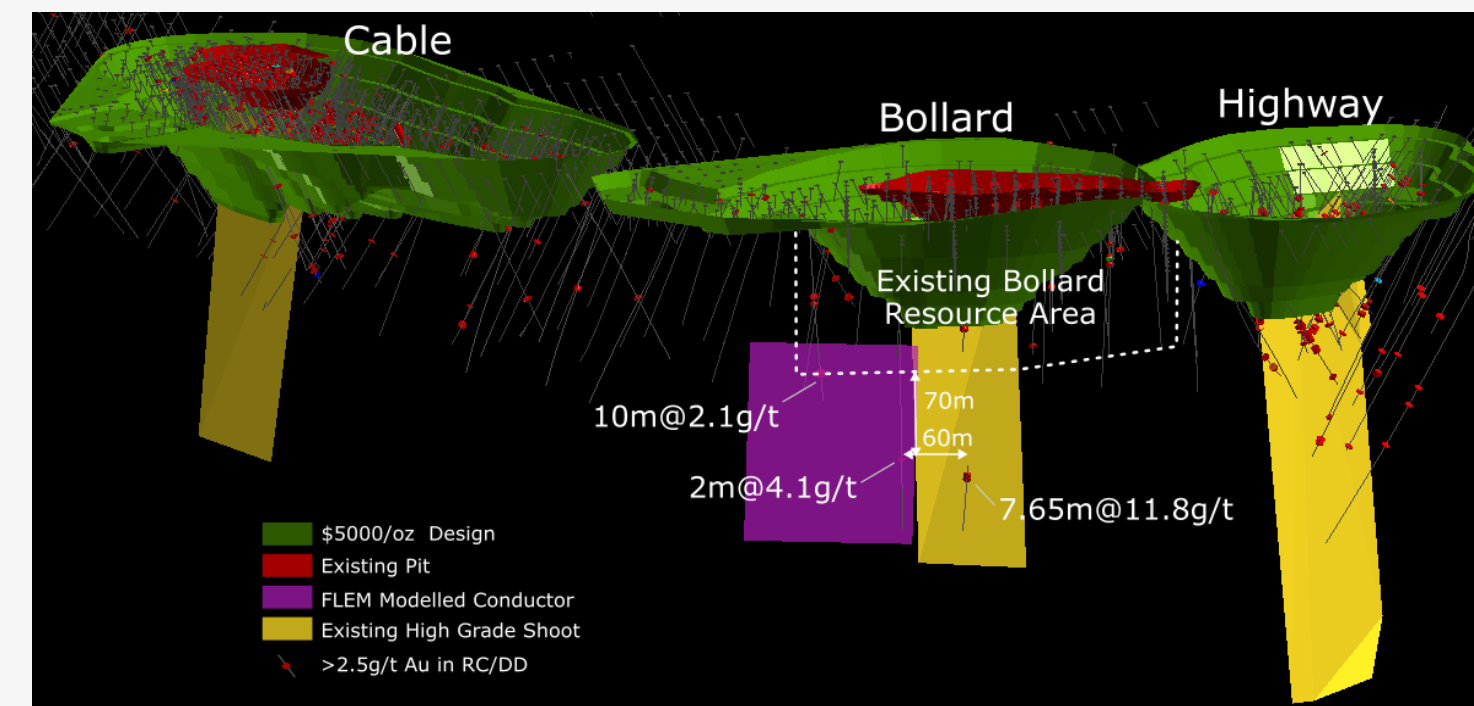
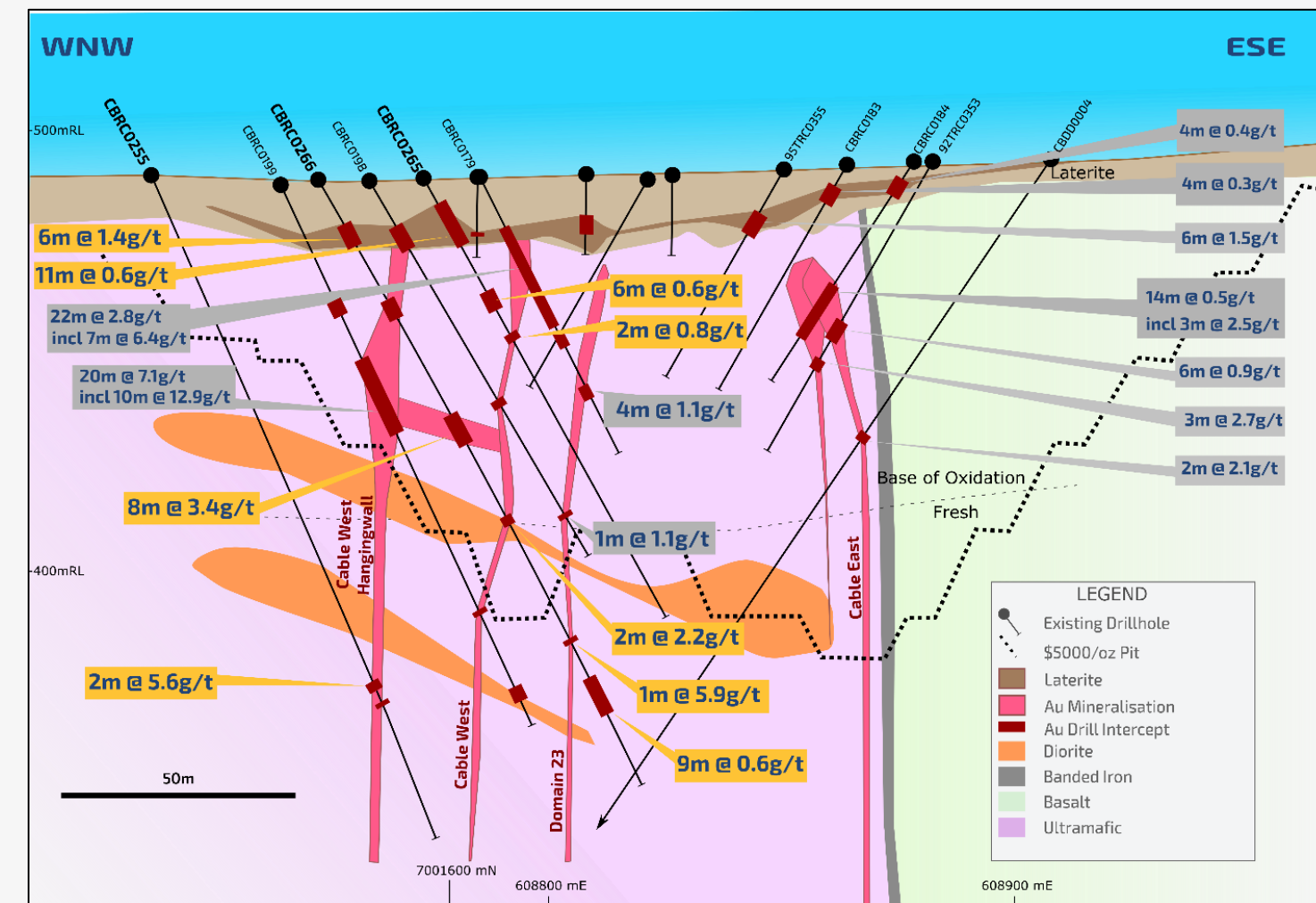
Cable West Hanging Wall structure:

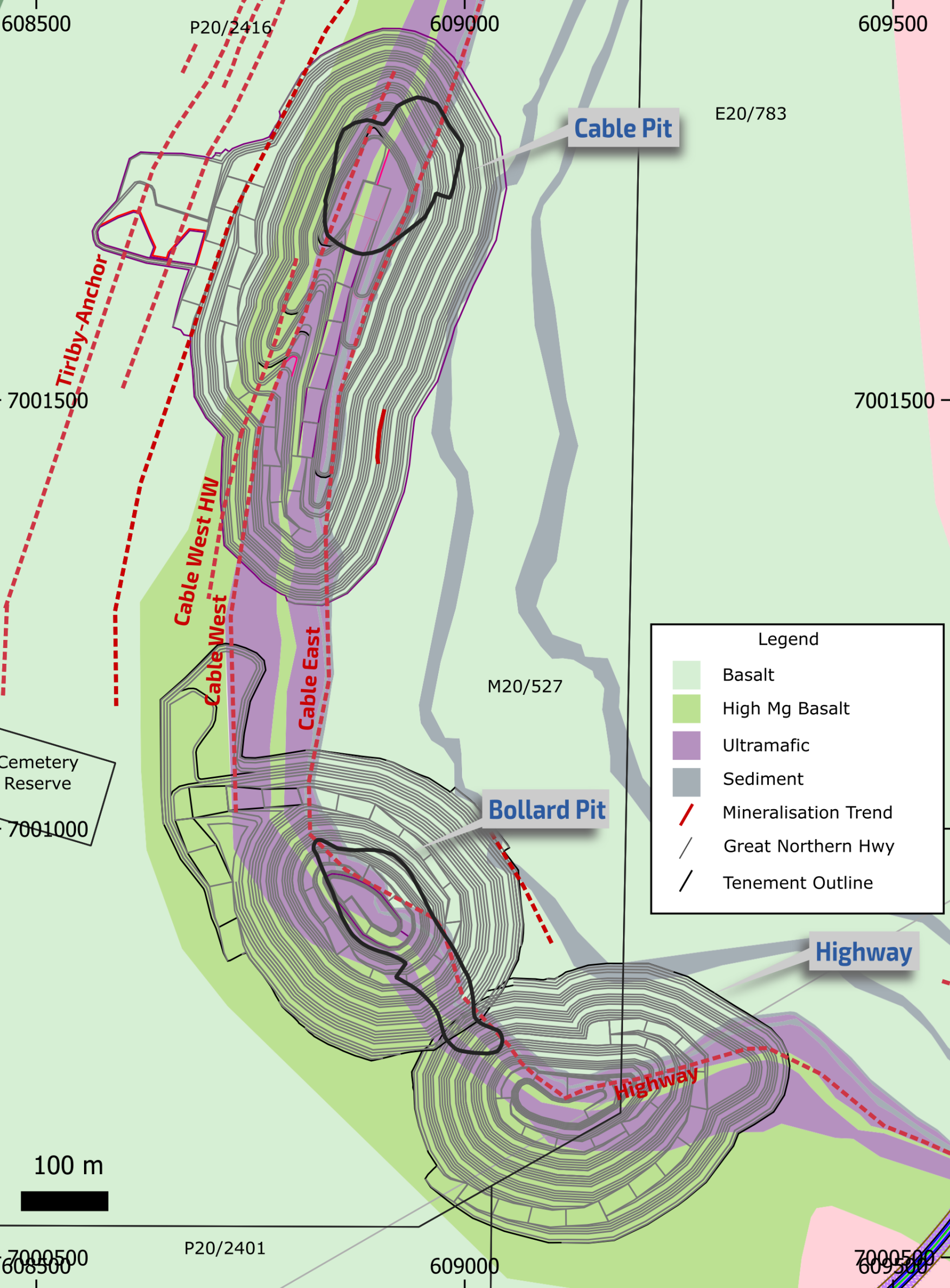
- 20m @ 7.1g/t Au from 47m (CBRC0199)
- 8m @ 3.4g/t Au from 63m (CBRC0266)
- 7m @ 2.8g/t Au from 158m (CBRC0268)
- 5m @ 3.7g/t Au from 17m (CBRC0271)
- 2m @ 6.3g/t Au from 154m (CBRC0269)
- 2m @ 5.6g/t Au from 126m (CBRC255)

Bollard HG Shoot diamond tail:

- 2m @ 4.1g/t Au from 326m (TCKRCD0095)

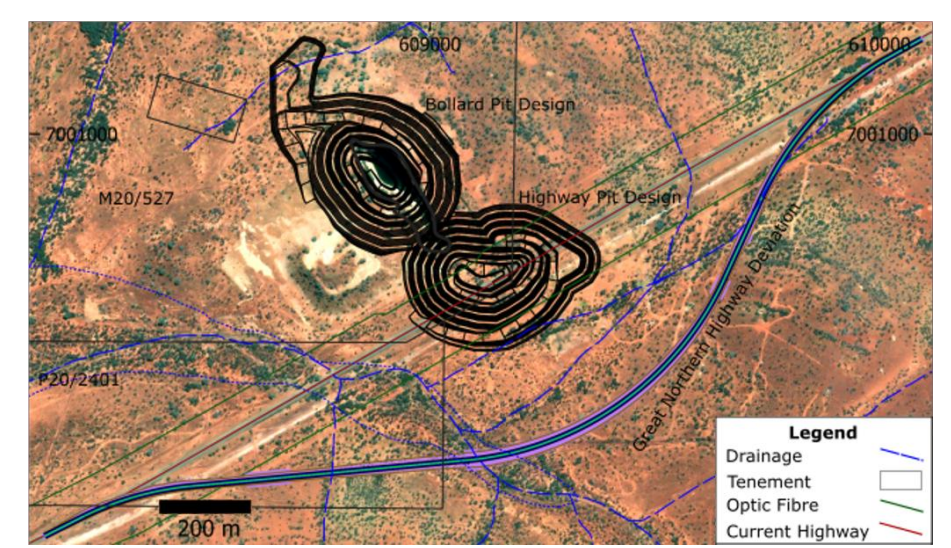
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Mining Study Confirms Development Advantages

- Conceptual Mining Study supports the potential development of Tuckanarra and processing at an expanded Burnakura Processing Plant
- Scoping Study under way to formalise and publish outcomes
- Simple cutbacks and expansion of existing open pits before accessing the new Highway deposit (97,000oz @ 3.8g/t)
- Existing approved Mining Proposal allows path for permits to commence mining in 2026
- Preliminary cost estimate of road realignment \$5.2m
- Mine scheduling based on existing pits and ML's in early years while ML expanded and road realigned to access Highway and Bottle Dump deposits



Tuckanarra Project Exploration

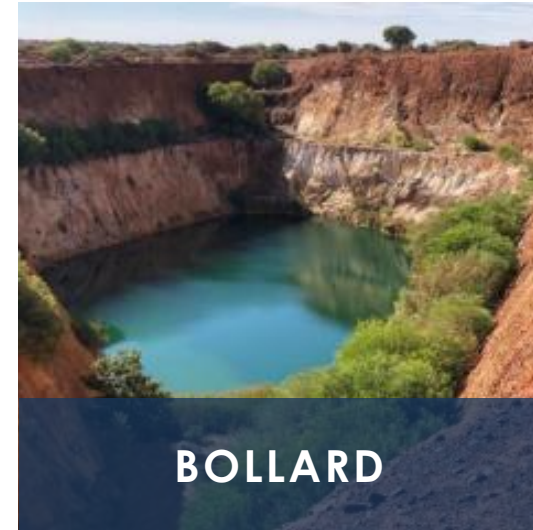
FIVE SHALLOW OPEN PITS MINED IN THE 1990'S



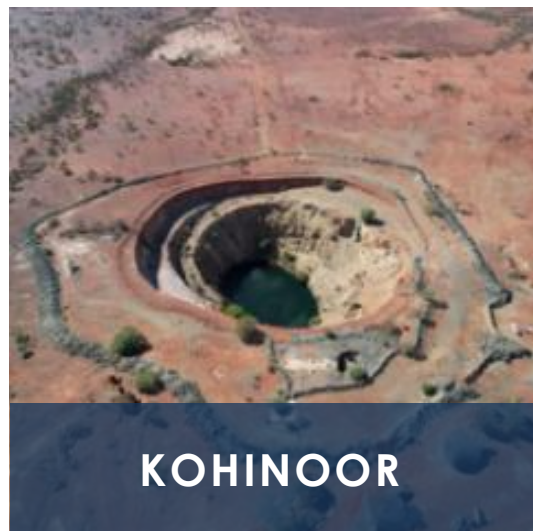
CABLE



MAYBELLE



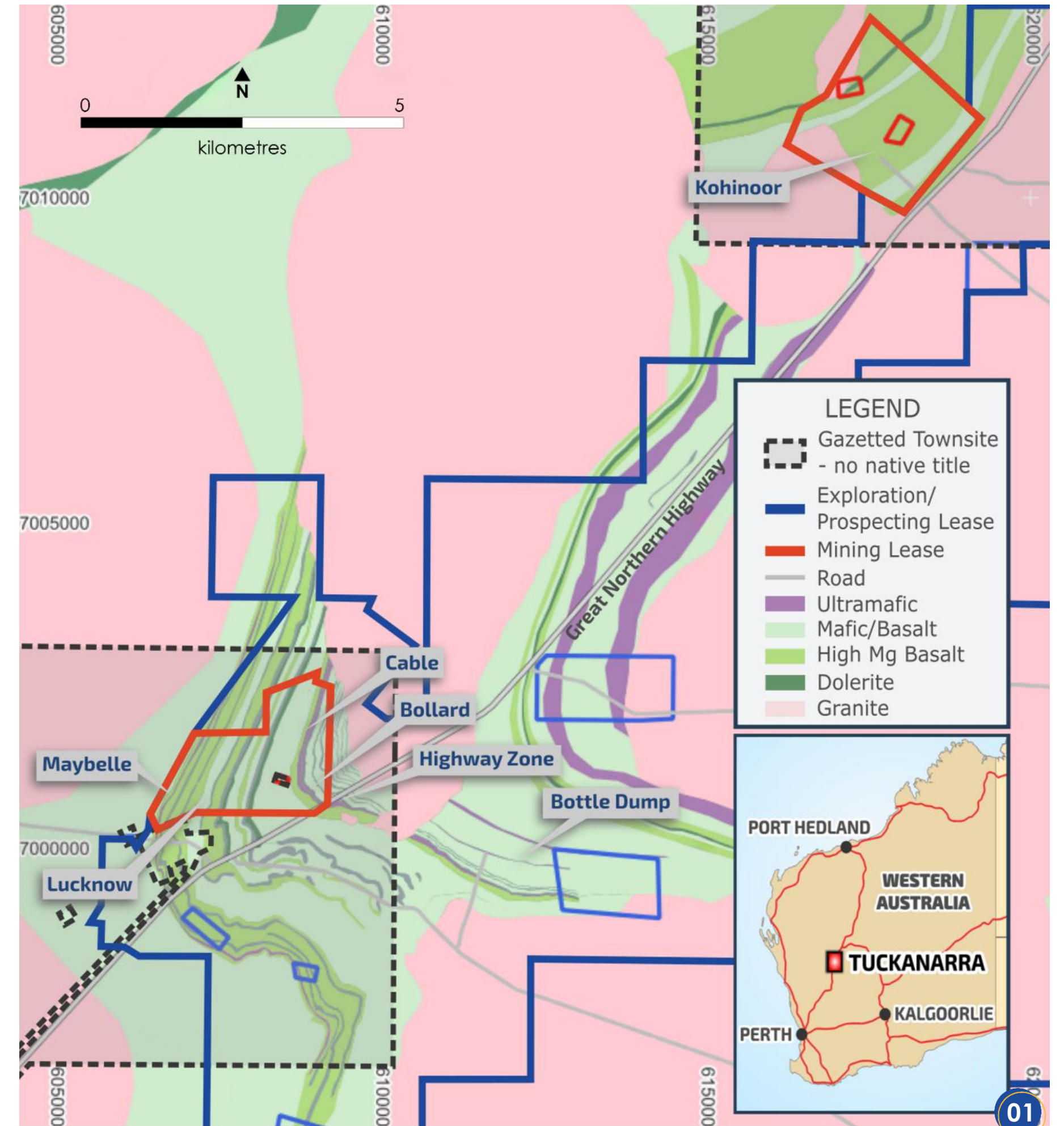
BOLLARD



KOHINOOR



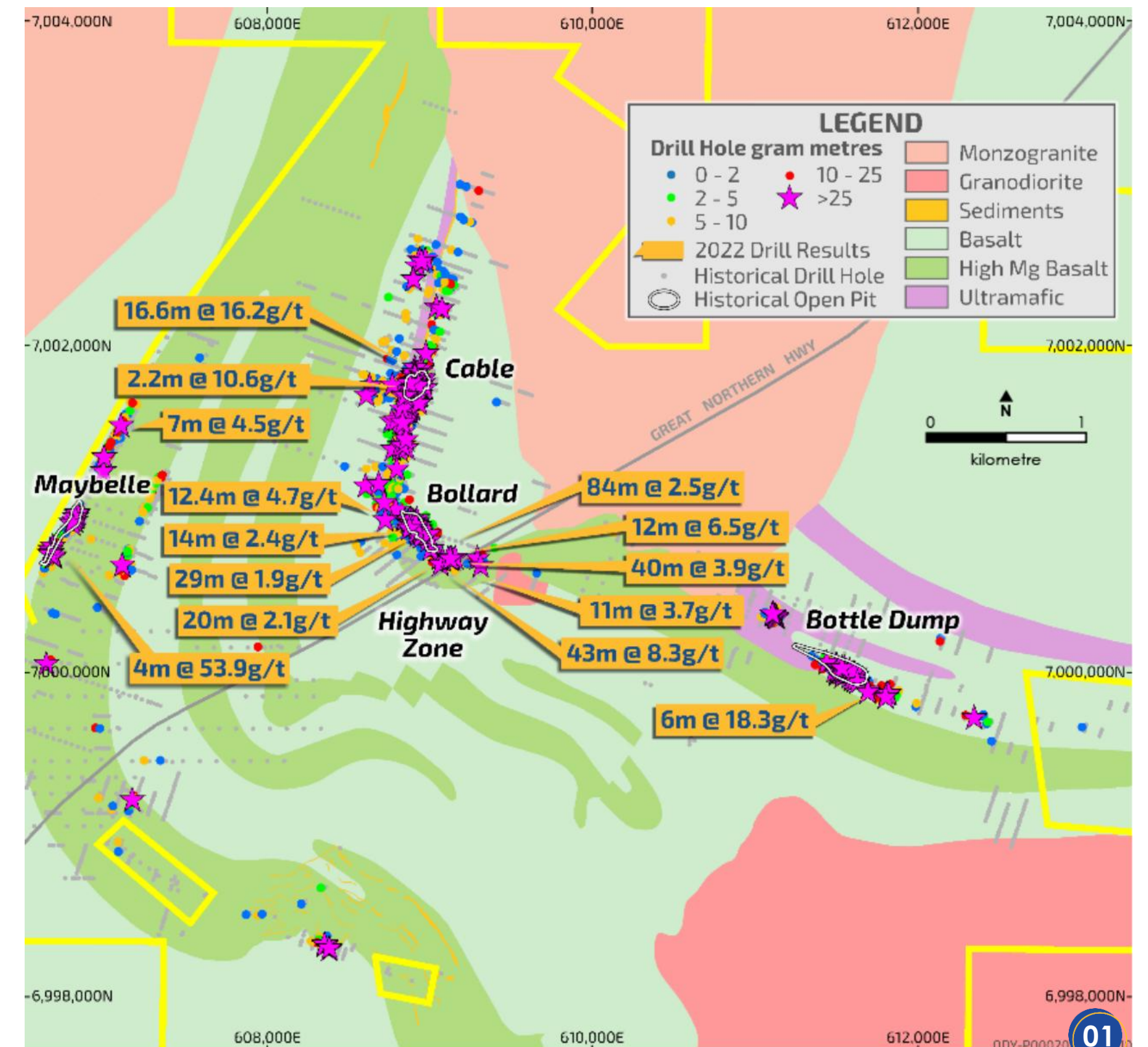
BOTTLE DUMP



Tuckanarra Project Exploration

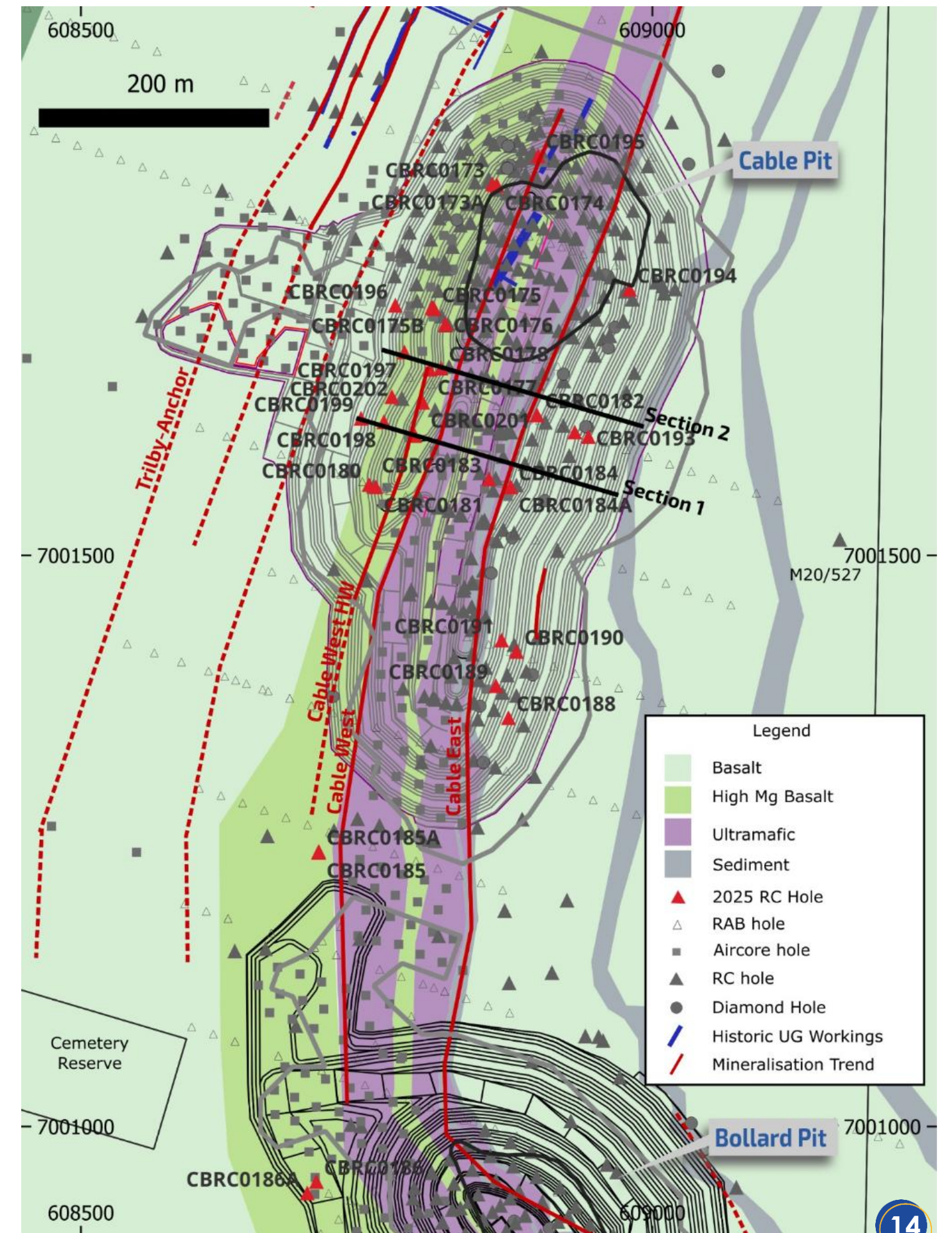
INITIAL FOCUS WAS ON DRILLING KNOWN DEPOSITS

- Odyssey focused initially on understanding the known shallow deposits and nearby extensions – eg Highway Zone
- Mineral Resource of 5.14Mt @ 2.5g/t for 407,000oz. Based on over 82,000m of drilling. Cutoff grade 0.9g/t OP & 2g/t UG
- Two styles of primary mineralization - 1) quartz vein hosted and 2) sulfide (pyrrhotite) replacement in BIF. Often spatially related and structurally constrained. Weathered mineralisation extends up to 80m below surface
- Enhanced understanding of geological setting, structural controls and stratigraphic elements allows comparison to the many examples of Murchison deposits continuing and expanding at depth
- Diamond drilling beneath all deposits has clearly demonstrated continuation of high-grade, fresh rock shoots including results of **11m @ 7.8g/t Au, 12m @ 6.5m g/t Au and 7.65m @ 11.8g/t Au**



Further Potential Between the Pits and in Mineralised Structures to the West

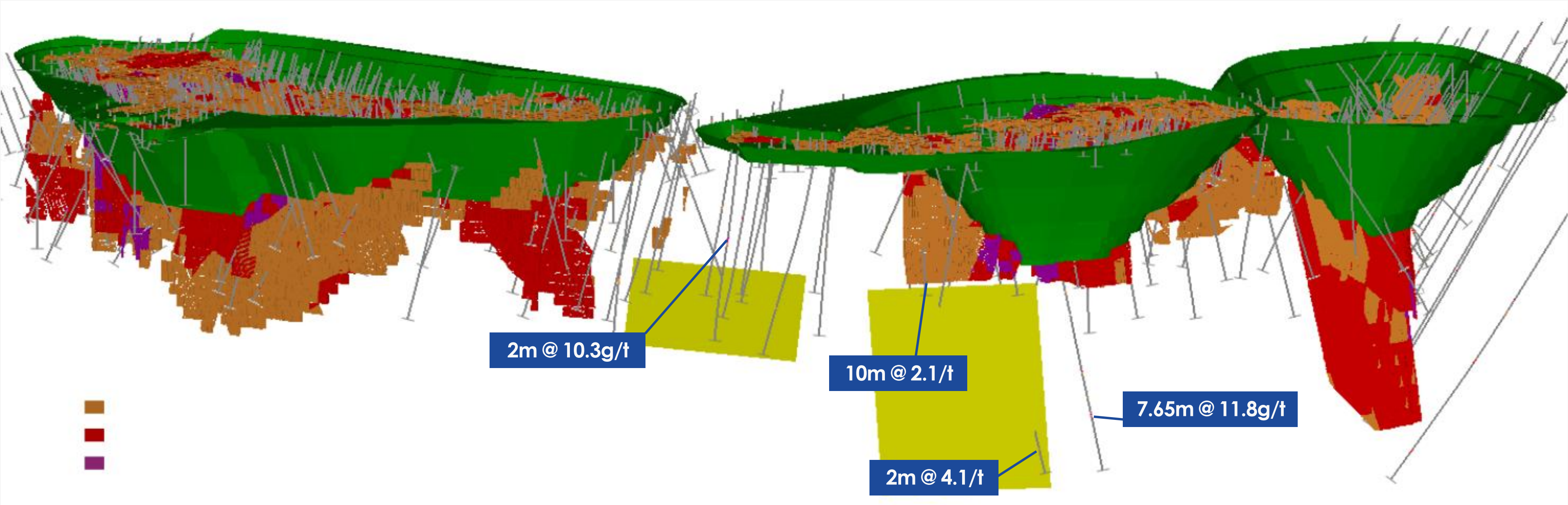
- The Cable Bollard Highway mineralisation has to date been interpreted as 2 sub vertical parallel structures defined over 1.5km from North of the Cable pit through Bollard to the newly discovered Highway deposit
- The Cable East structure is sulfide (pyrrhotite) replacement in BIF's and sediments
- The Cable West structure is a consistent massive quartz vein with high grade shoots demonstrating a shallow southerly plunge
- The "tram track" structures were only lightly drilled between the main Cable and Bollard deposits, as historical drilling focused on oxide mineralisation
- The present Mineral Resource block models and optimized pits define south of Cable and North and West of Bollard but the model is discontinuous between the optimized pits
- Further drilling will aim to extend the mineralization between the pits
- Exploration will also continue on a stack of parallel structures extending over 250m west of Cable West and North of the Cabel pit, where historical workings and very limited previous drilling highlight widespread shallow gold mineralisation



Tuckanarra Project



VTEM AND DRILLING INDICATE POTENTIAL CONTINUATION



Two recent deeper holes targeting the VTEM modelled conductors support potential continuation of the main Cable “tram track” mineralisation between the existing Cable and Bollard deposits.

Corporate Overview



BOARD OF DIRECTORS

BOARD & MANAGEMENT WITH A PROVEN TRACK RECORD

CAPITAL STRUCTURE (PRO-FORMA AFTER PLACEMENT)	
ODY SHARES ON ISSUE (pro forma) ¹	1,413m
SHARE PRICE	\$0.035
MARKET CAPITALISATION (pro forma) ³	\$49m
CASH (pro forma) ⁴	\$10m
ENTERPRISE VALUE	\$39m
JORC RESOURCE (ODY 80% SHARE)	325k oz
EV/OZ (pro forma)	A\$120/oz

1. Pro forma as at 25 February 2026 including 12.6 million shares subject to shareholder approval
2. As at 25 February 2026
3. Pro forma as at 25 February 2026 including 12.4 million shares subject to shareholder approval
4. Pro forma as at 31 December 2025 including proceeds of \$9.0 million from placement

Ian Middlemas – Chairman

Highly regarded Chairman and resources executive with over 35 years experience in the Australian gold mining sector. Former senior executive of Australia's largest gold mining group, Normandy Mining and subsequently Chairman of a number of successful publicly listed companies including Mantra Resources, Papillon Resources, Sovereign Metals, GreenX Mining and GBM Resources.

Matt Syme – Executive Director

Chartered Accountant with 30 years' experience as an accomplished mining executive. Considerable experience in managing mining projects in a wide range of commodities and countries. Involved in the Australian gold sector since 1995.

Matt Briggs – Director and Technical Consultant

25-year career in gold exploration and development, WMC, Barrick, Group Head of Strategic Planning at Gold Fields, Managing Director of Prodigy Gold.

Levi Mochkin – Director

+30 years advising companies in the resources sector, identifying projects, raising \$1 Billion + for mining projects. Mr Mochkin was a founder and director of Piedmont Lithium Ltd.

Robert Behets – Director

+30 years' experienced geologist with extensive corporate and management experience, including roles with WMC, Mantra Resources, Papillon Resources and GBM Resources.

Mineral Resource Estimate

(Odyssey share 80%)

Deposit	Category	Mining Method	Tonnes (Mt)	Gold (g/t)	Ounces (kOz)	Tenure
Bottle Dump	Indicated	Pit	0.15	3.4	17	E20/783
	Inferred	Pit	0.76	2.2	54	
	Total		0.91	2.4	70	
Bollard	Indicated	Pit	0.15	1.9	9	M20/527
	Inferred	Pit	0.53	2.2	37	
	Total		0.68	2.1	46	
Cable	Indicated	Pit	0.40	2.3	29	M20/527
	Inferred	Pit	1.30	2.2	94	
	Total		1.69	2.3	123	
Highway	Inferred	Pit	0.44	2.3	32	M20/527 ~50%
	Inferred	UG	0.35	5.8	65	E20/783 ~ 50%
	Total		0.79	3.8	97	
Kohinoor	Inferred	Pit	0.16	2.4	12	M51/908
	Inferred	UG	0.03	9.1	9	
	Total		0.19	3.5	22	
Lucknow	Inferred	Pit	0.22	1.3	9	M20/527
Maybelle	Indicated	Pit	0.09	2.3	7	M20/527
	Inferred	Pit	0.57	1.8	34	
	Total		0.66	1.9	41	
Total			5.14	2.5	407	

Including:

- **2.25Mt @ 3.9g/t for 283koz above a 2g/t cut-off**
- **4.2Mt @ 2.3g/t for 311koz on granted mining leases**

NOTES TO TABLE

The Mineral Resources are produced in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC 2012). For further details refer to Odyssey Gold Ltd ASX announcements 2 August 2022 and 15 February 2024. Totals may not add up due to rounding. Open pit resources are reported above 0.9g/t Au cut-off for material less than 140-180m below surface, except the Highway Zone which is reported above 0.9g/t Au cut-off for oxide and transitional material. Underground resources are reported above 2.0g/t Au cut-off for material more than 180m below surface or fresh rock. Resources are reported on a 100% project basis. Full CP statements on slide 23

Disclosures & Disclaimers

IMPORTANT INFORMATION

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COMPETENT PERSONS STATEMENT

The information in this presentation that relates to Mineral Resources is extracted from announcements dated 2 August 2023 and 15 February 2024 which are available to view at www.odysseygold.com.au and is based on, and fairly represents, information compiled by the relevant Competent Persons', Messrs Matthew Walker, Ian Glacken, Andrew Bewsher, Brian Wolfe, Matthew Briggs and Ms Justine Tracey.

The information in this presentation that relates to Exploration Results are extracted from the Company's ASX announcements dated 4 September 2020, 22 October 2020, 27 November 2020, 14 January 2021, 3 February 2021, 9 February 2021, 22 February 2021, 19 April 2021, 4 May 2021, 19 May 2021, 26 May 2021, 3 June 2021, 2 July 2021, 21 July 2021, 28 July 2021, 14 October 2021, 2 November 2021, 15 June 2022, 25 July 2022, 4 August 2022, 24 August 2022, 1 September 2022, 21 November 2022, 28 November 2022, 8 December 2022, 15 December 2022, 9 March 2023, 28 April 2023, 28 July, 2 August 2023, 15 February 2024, 30 October 2024, 20 November 2024, 9 December 2024, 18 February 2025, 5 May 2025, 1 September 2025 and 25 September 2025, 14 October 2025, 5 November 2025, 3 December 2025, 22 January 2026. These announcements are available to view on the Company's website at www.odysseygold.com.au.

The Company confirms that: (a) it is not aware of any new information or data that materially affects the information included in the original announcements; (b) all material assumptions and technical parameters included in the original announcements continue to apply and have not materially changed; and (c) the form and context in which the relevant Competent Persons' findings are presented in this announcement have not been materially changed from the original announcements.



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